



“We Don’t Just Do Taxes...WE KNOW TAXES”

2025 INCOME TAX COURSE AGREEMENT

01. I understand that this agreement is solely between TCL Financial & Tax Services and myself, and it outlines the terms and conditions of the 2025 Income Tax Course being offered by the company.
02. I understand that I am enrolling in the 2025 Income Tax Course being offered by TCL Financial & Tax Services that will begin on Tuesday, October 7, 2025 and will end on Thursday, December 18, 2025.
03. I understand that while and after being enrolled in the 2025 Income Tax Course, I am subject to follow all rules of the Privacy Disclosures set forth by TCL Financial & Tax Services. I further understand that I will not sell or share any current employee, potential employee, student, current client, or potential client’s personal information to anyone not authorized to know such information.
04. I understand that on or before the first day of the 2025 Income Tax Course, I am to supply TCL Financial & Tax Services with a valid photo identification (driver’s license, military, passport, or state issued) to verify my identity.
05. I understand that the cost of the 2025 Income Tax Course ranges from \$224.99 to \$324.99 (waived for current Team Members) depending on the pricing option that I select. I further understand that this fee is totally non-refundable.
06. I understand that if the one-time discounted fee (waived for current Team Members) for the 2025 Income Tax Course is not paid by me on or before the first day of class, I can choose to be placed on Payment Plan A or B. I further understand that if I choose to be placed on Payment Plan A or B, I must pay the remaining balance on or before Thursday, October 23, 2025, or I authorize TCL Financial & Tax Services to receive such payment using my payment instruments(s) on file. I further understand that the total cost of the 2025 Income Tax Course is due by me even if I do not complete the course.
07. I understand that my attendance is required for all class sessions of the 2025 Income Tax Course. I further understand that after three absences by me, I will be involuntarily unenrolled from the class unless an exception by the instructor is granted.
08. I understand that all class sessions of the 2025 Income Tax Course will begin promptly at 6:00 p.m. I further understand that there will be a 15 minute grace period for each student to gain entrance into the classroom. I further understand that at 6:15 p.m. of each class session, doors will lock immediately, and entrance will only be allowed only during break periods or unless prior approval by the instructor is granted.
09. I understand that for each class session of the 2025 Income Tax Course, I am responsible for the signing in of myself on the Sign-In Sheet. I further understand that I should never do such act for any other student.
10. I understand that while in attendance of the 2025 Income Tax Course, I am not to audio and/or video record any class sessions unless prior approval by the instructor is granted.

_____ **STUDENT’S INITIALS**

11. I understand that while I am in attendance of the 2025 Income Tax Course, I am to keep all cellular phones, mobile devices, or any other form of communication or electronic device on a silent tone (not vibrate).
12. I understand that in the event I am absent from any class period of the 2025 Income Tax Course, I am responsible for retrieving any missed information and material from the instructor prior to the next class session meeting date.
13. I understand that I am enrolling in the 2025 Income Tax Course being offered by TCL Financial & Tax Services for the sole purpose of becoming an employee of the company or to gain personal knowledge of income tax laws. I further understand that I will not be contracted, employed, self-employed, or conduct any duties for any other individual or business that offers the same or similar services that are rendered by TCL Financial & Tax Services. I further understand that if I am dismissed as a student or as an employee, involuntarily or voluntarily, I will not be contracted, employed, self-employed, or conduct any duties for any other business or individual that offers the same or similar services that are rendered by TCL Financial & Tax Services within two years from my separation date from the class or company.
14. I understand that the only exception to the 2025 Income Tax Course Agreement Number 13 above is to pay an Agreement Buyout Fee of \$5,000 to TCL Financial & Tax Services. I further understand that paying the Agreement Buyout Fee is the only way, if I am dismissed as a student or as an employee, involuntarily or voluntarily, I can be contracted, employed, self-employed, or conduct any duties for any other business or individual that offers the same or similar services that are rendered by TCL Financial & Tax Services within two years from my separation date from the class or company. I further understand that if the Agreement Buyout Fee is not paid by me, I will be liable for all collection cost, court cost, and legal fees subjected to TCL Financial & Tax Services.
15. I understand that my employment with TCL Financial & Tax Services is not solely based on doing satisfactory in the 2025 Income Tax Course. I further understand that the company will conduct an employment interview with me, perform a previous employer background check on me, will obtain an Employment Criminal Check on me, and will witness me shadow and/or prepare a minimum of 10 live individual income tax returns before making a decision concerning employment.
16. I understand that while in attendance of the 2025 Income Tax Course, I am to conduct myself in a courteous and professional manner towards the instructor and other students in the class.
17. I understand that any violations of any of the above mentioned articles in this agreement will result in my dismissal from the 2025 Income Tax Course.

**I AGREE AND UNDERSTAND ALL OF THE ABOVE TERMS AND CONDITIONS OF THE
2025 INCOME TAX COURSE AGREEMENT BEING PRESENTED BY TCL FINANCIAL & TAX SERVICES**

TODAY'S DATE

STUDENT'S PRINTED NAME

STUDENT'S SIGNATURE

TCL REPRESENTATIVE'S PRINTED NAME

TCL REPRESENTATIVE'S SIGNATURE

UPDATED: 8/14/2025