

"Before you call anybody about your Business, Finances, Money, or Taxes...CALL US"

## Celebrating our 20th Year Anniversary

Established January 5, 2004

Thank you for being a part of our story!

#### **OUR 2024 KEEPSAKE CALENDAR**



On January 5, 2004 (20 years ago), at 9:00 a.m. on a Monday morning, I turned the sign from closed to open, unlocked the front door, and immediately greeted our first client, "Welcome to TCL!" To this day, I still remember that client's name...Mr. Pierre Harris!

To this day, "Welcome to TCL," is still uttered by our Team Members when a client or potential client enters any one of our four locations.

Every year on January 5th, I celebrate the anniversary of our amazing company, but we all must admit, **Happy 20th Anniversary**, sounds like a little more worth celebrating!

I will tell anyone that being a business owner is not easy! It takes discipline, hard work, leadership, organization, and time management skills, and a lot of logical thinking and patience. I say logical thinking and patience, because I can not compare my first year to my now 20th year in business. As a business owner, I make the conscious decision each year to elevate the company to another level in some kind of way.

Statistics state that 50 percent of businesses fail in their first year and 95 percent of them fail in their first five years. I

am truly humbled and elated that our company has beaten those odds.

Currently, we have four locations to gladly serve you, a knowledgeable team of approximately 20 people, a list of 12 different services we offer, and an impressive, **A+ Rating** with the Better Business Bureau!

There have been a lot of memorable moments throughout these past 20 years in regards to TCL Financial & Tax Services, but there is one moment that literally, just crossed my mind due to the personal attachment associated with it.

In the last quarter of 2003, as I was getting the first location prepared to open, I had completely depleted all my funds. To be blunt, I was flat broke!

I swallowed my pride and decided to ask for help. I started by asking my mom, Joan Sergent, would she please, pretty please, loan me \$5,000. Then, I personally called all of my closest friends and asked if they would please, pretty please, each purchase one piece of furniture for me. Yes, I created a "Wish List" way before it became popular!

Thankfully, my mom and friends honored my request. To this day, I constantly remind them how much I appreciate them for helping me in my time of need.

I must also give thanks to other people who have contributed to our company's success for these past 20 years. There are too many names to mention, so I will speak in general.

Thank you to all of the Authors of books I have read on self-improvement!

Thank you to all of my Business Advisors, Coaches, and Consultants for your advice, direction, and guidance!

Thank you to all Current and Past Clients for patronizing and trusting us to serve you!

Thank you to all of the Motivational Speakers to whom I have listened to that has inspired me to become a better person and leader!

Thank you to all Current and Past Team Members for all of your dedication and hard work!

I want to conclude by saying to all of you, "Thank you for being a part of our story!"

If you are not already associated with TCL Financial & Tax Services, I am personally inviting you to come and "Be a part of our story!" Trust me, it is definitely far from being over...20 Years and Counting!

Tim C. Lee

**CEO & Founder** 

timclee@TCLFinancialTaxServices.com | (601) 922-2TCL (2825) Office | (601) 842-3226 Cellular | (601) 922-2003 Fax

#### **Meet our Team**



Charity Rogers
Office Manager and Master Tax Advisor
at TCL Financial & Tax Services



Karen Hobson Customer Service Representative (CSR) at TCL Financial & Tax Services



Karen Williams
Tax Advisor
at TCL Financial & Tax Services



Katherine Thompson
Franchisee
at TCL Financial & Tax Services (Byram)



Keyuana Sanders Customer Service Representative (CSR) at TCL Financial & Tax Services



Kierra Dixon Customer Service Representative (CSR) at TCL Financial & Tax Services



Kimberly Willis Customer Service Representative (CSR) at TCL Financial & Tax Services



Minnie L. Holmes
Tax Advisor
at TCL Financial & Tax Services



Prince Trotter, Jr.
Office Manager and Master Tax Advisor
at TCL Financial & Tax Services



Quanda Brooks Customer Service Representative (CSR) at TCL Financial & Tax Services



Sequoia Blocker
Franchisee
at TCL Financial & Tax Services (Byram)



Shikeitha M. Robinson Office Manager and Master Tax Advisor at TCL Financial & Tax Services



**Dr. Tamekia L. Stewart**Office Manager and Master Tax Advisor
at TCL Financial & Tax Services



Tommie J. Smith
Veteran Tax Advisor
at TCL Financial & Tax Services



Turnecia McElroy Customer Service Representative (CSR) at TCL Financial & Tax Services



Veronica James
Office Manager and Veteran Tax Advisor
at TCL Financial & Tax Services



Yalonda Davis
Customer Service Representative (CSR)
at TCL Financial & Tax Services



Yvette Pippins
Business Bookkeeping Specialist and Tax Advisor
at TCL Financial & Tax Services



"We Don't Just Do Taxes...WE KNOW TAXES"

#### **WE HAVE 4 LOCATIONS TO GLADLY SERVE YOU**

- 1 6779 Siwell Road, Suite A, Byram, Mississippi 39272 (601) 371-8580 (LOCATED BETWEEN DOCKERY GRILL AND STORAGEMAX)
- 2 1022 East Peace Street, Canton, Mississippi 39046 (601) 859-5554 (LOCATED IN THE SAVE-A-LOT SHOPPING CENTER)
- 3 4317 Robinson Road (Highway 18), Jackson, Mississippi 39209 (601) 922-2TCL (2825) (LOCATED BETWEEN PICCADILLY AND POPEYES ON HIGHWAY 18)
- 4612 Medgar Evers Boulevard, Suite 7, Jackson, Mississippi 39213 (601) 982-5880 (LOCATED BETWEEN DHS AND HINDS COMMUNITY COLLEGE)



Tune in to "The TCL Show," hosted by CEO & Founder, Tim C. Lee, every Monday from 6:00 p.m. to 7:00 p.m. CST on WMPR 90.1 FM in Jackson, MS or Listen Live at www.TCLFinancialTaxServices.com

## TAX PREPARATION SERVICES (Individual and Business)

- **▼ FREE** State Tax Return Preparation
- **▼ FREE** Filing Of "Simple 1040" Tax Returns
- FREE Estimate With Last Check Stub Or W-2
- FREE Audit Assistance (Existing Clients)
- FREE Double Check Of Any Tax Return
- **☑** We Will Even **CASH** Your Check For You
- **☑** Open **YEAR-ROUND** Just In Case You Need Us
- You Can Even File Your Taxes Online @ www.TCLFinancialTaxServices.com



DECEMBER  $S \quad M \quad T \quad W \quad T \quad F \quad S$ 3 4 5 6 7 8 9 10 11 12 13 14 15 16 24 25 26 27 28 29 30

### JANUARY 2024

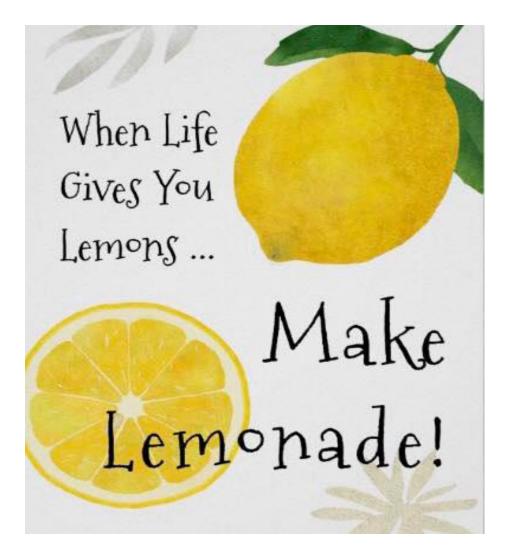
February 25 26 27 28 29 1 2

Sunday	Monday	Tuesday	Wednesday	Thursday	Friday	Saturday
31	1	2	3	4	5	6
	New Year's Day					
7	8	9	10	11	12	13
14	15	16	17	18	19	20
21	22	23	24	25	26	27
28	29	30	31	1	2	3



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"You will be surprised of the outcome, when you start playing the hand you were dealt, like it was the hand you wanted." Anonymous



"Before I start my day, I look in the mirror and say, Compete With Yourself." Anonymous



IANUARY

## FEBRUARY 2024

March 10 11 12 13 14 15 16 24 25 26 27 28 29 30

Sunday	Monday	Tuesday	Wednesday	Thursday	Friday	Saturday
28	29	30	31	1	2	3
					Groundhog Day	
4	5	6	7	8	9	10
11	12	13	14	15	16	17
10	Lincoln's Birthday		Valentine's Day			
18	19	20	21	22 Washington's Birthday	23	24
25	26	27	28	29	1	2



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"One of the hardest things in life to learn is which bridge to cross and which bridge to burn." Anonymous



"The best preparation for today, tomorrow, next week, next month, next year, etc. is doing your best today, tomorrow, this week, this month, this year, etc." Anonymous



February 25 26 27 28 29 1 2

## **MARCH 2024**

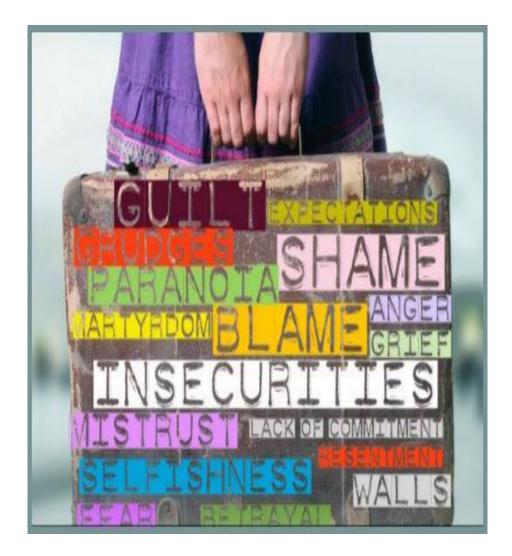
APRIL

Sunday	Monday	Tuesday	Wednesday	Thursday	Friday	Saturday
25	26	27	28	29	1	2
3	4	5	6	7	8	9
10	11	12	13	14	15	16
17	18	19	20	21	22	23
			First Day of Spring			
24	25	26	27	28	29	30
31	1	2	3	4	5	6



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"Everyone comes with baggage. Find someone who loves you unconditionally enough to help you unpack." Anonymous

What's your When you know why you do what you do even the toughest days become easier!

"The two most important days of your life are: The day you were born, and the day you find out why you were born."

Mark Twain



March S M T W T F S 25 26 27 28 29 1 2 3 4 5 6 7 8 9 10 11 12 13 14 15 16 24 25 26 27 28 29 30

#### APRIL 2024

May S M T W T F S

Sunday	Monday	Tuesday	Wednesday	Thursday	Friday	Saturday
31	April Fool's Day	2	3	4	5	6
7	8	9	10	11	12	13
14	15	16	17	18	19	20
21	22	23	24	25	26	27
28	29	30	1	2	3	4



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"A mother is a woman that sees four pieces of pecan pie for five people and quickly says, I never cared for pecan pie, y'all can have it."

MOM turned upside down spells WOW." Anonymous

"My mom was the first person to teach me the meaning of the word, Irony. She always said, If you keep crying, I will give you something to cry about." Anonymous





APRIL S M T W T F S 31 1 2 3 4 5 6

#### MAY 2024

S M T W T F S 2 3 4 5 6 7 8 9 10 11 12 13 14 15 16 17 18 19 20 21 22 23 24 25 26 27 28 29

Sunday	Monday	Tuesday	Wednesday	Thursday	Friday	Saturday
28	29	30	1	2	3	4
5 Cinco De Mayo	6	7	8	9	10	11
12	13	14	15	16	17	18
19	20	21	22	23	24	25
26	27	28	29	30	31	1



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"Dad...A son's first hero and a daughter's first love." Anonymous

"A Father is someone you can look up to no matter how tall you get." Anonymous

"Do not put your hands on my beer, my tools, my watches, and most importantly, my daughters." Dad





May

## JUNE 2024

Sunday	Monday	Tuesday	Wednesday	Thursday	Friday	Saturday
26	27	28	29	30	31	1
2	3	4	5	6	7	8
9	10	11	12	13	14	15
16	17	18	19	20	21	22
23	24	25	26	27	28	29
30	1	2	3	4	5	6



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#### Do you need Audit Assistance or Back Years Filed?





- FREE Audit Assistance (Existing Clients)
- Small fee assessed for non-existing clients
- We specialize in federal and state tax audits
- We specialize in the filing of back year tax returns
- We are open YEAR-ROUND just in case you need us



S M T W T F S 2 3 4 5 6 7 8 9 10 11 12 13 14 15 16 17 18 19 20 21 22 23 24 25 26 27 28 29

### JULY 2024

August 25 26 27 28 29 30 31

Sunday	Monday	Tuesday	Wednesday	Thursday	Friday	Saturday
30	1	2	3	4	5	6
				Independence Day		
7	8	9	10	11	12	13
14	15	16	17	18	19	20
21	22	23	24	25	26	27
28	29	30	31	1	2	3



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#### Become a "Tax Advisor"



#### Classes start again Tuesday, October 8, 2024

#### Enroll today for as low as \$49.99

- No experience is required
- Learn a new trade and profession
- Learn how to prepare taxes "by hand"
- Convenience of flexible working hours
- Part-Time and Full-Time positions available
- Small classroom setting of up to 10 students
- Have your own Preparer Tax Identification Number
- Opportunity to advance to Management or Partnership
- Classes are personally taught by CEO & Founder, Tim C. Lee

For more information, please visit our website www.TCLFinancialTaxServices.com



28 29 30 31 1 2 3

#### AUGUST 2024

September **29 30** 1 2 3 4 5

Sunday	Monday	Tuesday	Wednesday	Thursday	Friday	Saturday
28	29	30	31	1	2	3
4	5	6	7	8	9	10
11	12	13	14	15	16	17
18	19	20	21	22	23	24
25	26	27	28	29	30	31



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"If given the task to make a list of everything you love, almost 100% of people would unconsciously leave themselves off of the list. Ask yourself, would you do so unconsciously?" Anonymous



"Always keep your eyes looking Straight on the goals you want to accomplish. Looking to the Left, nothing is Right, and looking to the Right, nothing is Left." Anonymous



August

#### SEPTEMBER 2024

OCTOBER

Sunday	Monday	Tuesday	Wednesday	Thursday	Friday	Saturday
1	2	3	4	5	6	·
8	9	10		12	13	1
15	16	17	Patriot Day  18	19	20	2
22	23	24	25	26	27	2
29	30	1	2	3	4	

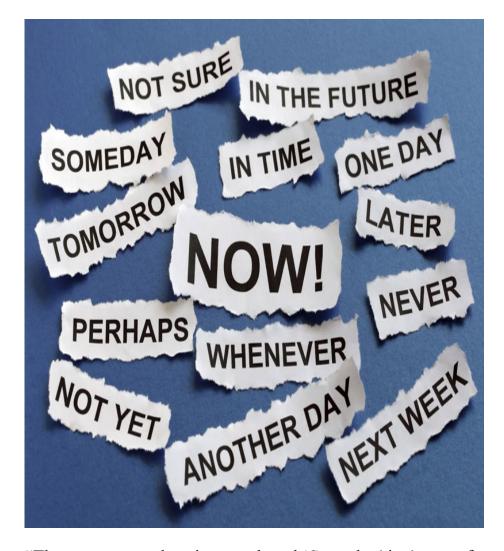


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"Giving up on a goal because of one setback is like slashing your other three tires because you got a flat on one of them." Anonymous



"There are seven days in a week and 'Someday' isn't one of them." Anonymous



September **29 30** 1 2 3 4 5

#### OCTOBER 2024

November

Sunday	Monday	Tuesday	Wednesday	Thursday	Friday	Saturday
29	30	1	2	3	4	5
6	7	8	9	10	11	12
13	14	15	16	17	18	19
20	21	22	23	24	25	26
27	28	29	30	31 Halloween	1	2



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"This is your reminder that you can handle whatever today, this week, this month, this year, etc. throws at you." Anonymous



"No one has ever damaged their eyesight by looking at the bright side of everything." Anonymous



#### NOVEMBER 2024

| DECEMBER | S M T W T F S | 1 2 3 4 5 6 7 | 8 9 10 11 12 13 14 | 15 16 17 18 19 20 21 | 22 23 24 25 26 27 28 | 29 30 31 1 | 2 3 3 4 |

Sunday	Monday	Tuesday	Wednesday	Thursday	Friday	Saturday
27	28	29	30	31	1	2
3	4	5	6	7	8	9
10	11 Veteran's Day	12	13	14	15	16
17		19	20	21	22	23
24	25	26	27	28	29	30

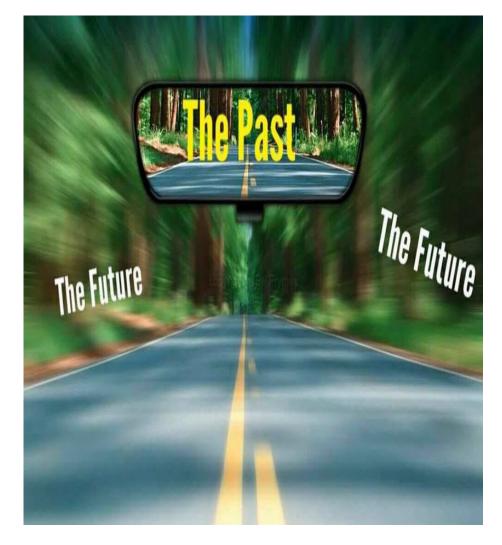


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"Don't expect to see changes in your life if you don't make changes in your life." Anonymous



"There is a reason why your windshield is bigger than your rear view mirror...Where you are headed is much more important than what is behind you." Anonymous



#### DECEMBER 2024

S M T W T F S
29 30 31 1 2 3 4
5 6 7 8 9 10 11
12 13 14 15 16 17 18
19 20 21 22 23 24 25

Sunday	Monday	Tuesday	Wednesday	Thursday	Friday	Saturday
1	2	3	4	5	6	7
						Pearl Harbor Remembrance Day
8	9	10	11	12	13	14
15	16	17	18	19	20	2:
22	23	24	25	26	27	28
		Christmas Eve	Christmas			
29	30	31	1	2	3	2
		New Year's Eve				



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#### We specialize in more than just Tax Preparation...

#### **FINANCIAL SERVICES**



- **▶** Budgeting Techniques
- Business Bookkeeping
- Business Start-Up and Development
- **▶** Credit Restoration
- **▶** Debt Elimination Techniques
- **Estate Planning**
- **▶** Identity Theft Insurance
- **▶** Life Insurance
- **▶** Notary Public
- **▶** Pre-Paid Legal Protection
- Saving for Retirement

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