



**“We Don’t Just Do Taxes...WE KNOW TAXES”**

## **TAX PREPARATION SERVICES FEES (Office)**

<b>“Simple 1040” Tax Return</b> (Dependent of Another)	<b>FREE</b>
<b>Form 1040 and Form 1040-SR</b> (Taxpayers Age 65 and Older)	<b>\$299.99</b>
<b>Schedule A</b> (Itemized Deductions)	<b>\$59.99</b>
<b>Schedule C</b> (Self-Employed Income)	<b>\$59.99 per business</b>
<b>Schedule E</b> (Rental Property Income)	<b>\$59.99 per rental property</b>
<b>Schedule F</b> (Farming Income)	<b>\$59.99 per farm</b>

<b>Extension</b> (pre-payment of tax return or a minimum payment of \$299.99)	<b>FREE</b>
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<b>Amended Tax Return</b> (if the tax return was prepared by us)	<b>\$119.99</b>
<b>Amended Tax Return</b> (if the tax return was not prepared by us)	<b>Price of an original tax return plus \$119.99</b>

<b>Audit and Examination Assistance</b> (for items listed on a tax return we prepared)	<b>FREE</b>
<b>Audit and Examination Assistance</b> (for items not listed on a tax return we prepared or did not prepare)	<b>Fees are set forth by Tim C. Lee</b>

<b>Substitute Tax Return Assistance</b> (when an original tax return has been prepared by the federal and/or state agency)	<b>Fees are set forth by Tim C. Lee</b>
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<b>Copy of Tax Return</b>	<b>\$9.99 per year</b>
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<b>Form 8821</b> (Tax Return Authorization)	<b>\$49.99</b>
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## **ADDITIONAL FEES FOR CLIENTS NOT PAYING OUT-OF-POCKET FOR A CURRENT YEAR TAX RETURN (Office)**

<b>EPS Financial</b> (Refund Processing Fee)	<b>\$39.95</b>
<b>TCL Financial &amp; Tax Services</b> (Franchise/Network Fee)	<b>\$109.00</b>
<b>Drake Software</b> (Software Fee)	<b>\$29.95</b>
<b>TCL Financial &amp; Tax Services</b> (Refund Processing Fee)	<b>\$79.00</b>
<b>Total Additional Fees For Clients Not Paying Out-Of-Pocket</b>	<b>\$257.90</b>

## **TAX PREPARATION SERVICES FEES (Website)**

<b>Federal and State</b> (includes all forms and schedules)	<b>\$29.99</b>
<b>Extension</b>	<b>FREE</b>

UPDATED: 1/26/2025