



“We Don’t Just Do Taxes...WE KNOW TAXES”

TAX RETURN VERIFICATION FORM

TAX YEAR _____

FILING STATUS

_____ I qualify and can verify the Single filing status on my individual income tax return

_____ I qualify and can verify the Married Filing Separately filing status on my individual income tax return

_____ (Taxpayer) _____ (Spouse) I qualify and can verify the Married Filing Jointly filing status on my individual income tax return

_____ I qualify and can verify the Qualifying Widower (Qualifying Surviving Spouse) filing status on my individual income tax return

_____ I qualify and can verify the Head of Household filing status on my individual income tax return

DEPENDENTS

_____ (Taxpayer) _____ (Spouse) I qualify and can verify the Dependent(s) claimed on my individual income tax return

EARNED INCOME CREDIT

_____ (Taxpayer) _____ (Spouse) I qualify and can verify the Earned Income Credit claimed on my individual income tax return

EDUCATION EXPENSES

_____ (Taxpayer) _____ (Spouse) I qualify and can verify the Education Expenses claimed on my individual income tax return

ITEMIZED DEDUCTIONS

_____ (Taxpayer) _____ (Spouse) I qualify and can verify the Itemized Deductions claimed on my individual income tax return

SCHEDULE C

_____ (Taxpayer) _____ (Spouse) I qualify and can verify the Schedule C income and expenses claimed on my individual income tax return

SCHEDULE E

_____ (Taxpayer) _____ (Spouse) I qualify and can verify the Schedule E income and expenses claimed on my individual income tax return

SCHEDULE F

_____ (Taxpayer) _____ (Spouse) I qualify and can verify the Schedule F income and expenses claimed on my individual income tax return

I certify that I qualify and can verify my filing status and all credits, deductions, expenses, income, etc. claimed on my individual tax return. I also certify that upon request that I was given all tests for my filing status and all credits, deductions, expenses, income, etc. claimed on my individual tax return by TCL Financial & Tax Services.

TODAY’S DATE

TAXPAYER’S SIGNATURE

SPOUSE’S SIGNATURE